

Emami* PAPER MILLS

07th July, 2026

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001
Scrip Code: 533208

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
NSE Symbol-EMAMIPAP

Dear Sir/Madam,

Sub: Certificate under Regulation 76 of the Securities and Exchange Board of India
(Depositories and Participants) Regulations, 2018.

In compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report dated 5th July, 2026 issued by M/s. Sushil Tiwari & Associates, Practising Company Secretaries (CP No.1903), for the quarter ended 30th June, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Emami Paper Mills Limited**,

Sumit Jaiswal
Company Secretary & Compliance Officer
ICSI Membership No.F9485

Encl.: as above



EMAMI PAPER MILLS LIMITED

Regd. Office: Emami Tower, 687 Anandapur, E.M. Bypass, Kolkata 700 107, West Bengal, India
T: +91 33 6613 6264 E: emamipaper@emamipaper.com W: www.emamipaper.com
CIN: L21019WB1981PLC034161

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For Quarter Ended : 30th June, 2026
2. ISIN : INE 830C01026
3. Face Value : Rs. 2/-
4. Name of the Company : **EMAMI PAPER MILLS LTD.**
5. Registered Office Address : 687 Anandapur, 1st floor,
E.M. Bypass, Kolkata- 700 107
6. Correspondence Address : - do -
7. Telephone No. : (033) 6613 6264
8. E- mail address : investor.relations@emamipaper.com
9. Names of the Stock Exchanges where the Company's securities are listed : 1. BSE Limited (BSE)
2. National Stock Exchange of India Limited (NSE)

	Number of Shares	%
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10. Issued Capital *	60499050	100.00
11. Listed Capital (as per company record)	60499050	100.00
12. Held in dematerialised form in CDSL :	6867981	11.35
13. Held in dematerialised form in NSDL :	53549066	88.51
14. Physical :	82003	0.14
15. Total No. of shares (12 + 13 + 14) :	60499050	100.00

*Apart from 6,04,99,050 Equity Shares, the Company had issued 61,25,000 Optionally Convertible Non-Cumulative Redeemable Preference Shares (OCRPS) of Rs. 100/- each, convertible at the option of the Company. Out of these 61,25,000 OCRPS, (i) 20,00,000 Series I OCRPS of Rs.100/- each have been reclassified, vide a Special Resolution passed on 20th March, 2025, to 20,00,000 Series I Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 100/- each; and (ii) 15,00,000 Series II Tranche I OCRPS of Rs. 100/- each have been reclassified, vide a Special Resolution passed on 2nd August, 2025, to 15,00,000 Series II Tranche I Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 100/- each. (iii) Redeemed 4,80,000 Series II- Tranche II OCRPS on its due date i.e. 20th January, 2026, in accordance with the terms of issue of the OCRPS. (iv) Redeemed 2,70,000 Series II- Tranche III OCRPS on its due date i.e. 27th March, 2026, in accordance with the terms of issue of the OCRPS. As of the date of this report, the Company's issued and paid-up preference share capital comprised of 53,75,000 preference shares of Rs. 100/- each, divided into 35,00,000 NCRPS and 18,75,000 OCRPS. Both OCRPS and NCRPS are unlisted.



16. Reasons for difference, if any, between (10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : NIL

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchange (specify names)

18. Register of Members is updated (Yes / No) : Yes
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? if not, reason why ? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.



22. Name & Telephone No. of Compliance Officer of the Company. : Mr. Sumit Jaiswal (FCS-9485)
(033) 6613 6264
23. Name, Address, Tel. & Fax No. , Registration No. of the Auditor : SUSHIL TIWARI
SUSHIL TIWARI & ASSOCIATES
Company Secretaries,
31A, S.P. Mukherjee Road,
Kolkata- 700025.
Mobile – 98300 56820
24. Appointment of common agency for Share registry work. If yes (name & address) : MAHESHWARI DATAMATICS
PVT. LTD.
(Registrar & Share Transfer Agent)
23, R.N. Mukherjee Road, 5th Floor,
Kolkata- 700001.
Phone : (033) 2248-2248, 2243-5029
25. Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from Stock Exchange, Company changed its name etc.) : NIL



31A, S. P. Mukherjee Road,
Kolkata - 700 025
The 05th day of July, 2026
UDIN : A006199H000749546

For SUSHIL TIWARI & ASSOCIATES
Company Secretaries

Sushil Tiwari

SUSHIL TIWARI
COMPANY SECRETARY
ACS 6199 CP 1903
(SUSHIL TIWARI)

Proprietor
ACS 6199
CP 1903

Firm's UIN : S1996WB016900
Peer Review Certificate No : 249/2022

SUSHIL TIWARI Digitally signed
by SUSHIL TIWARI
Date: 2026.07.06
13:48:21 +05'30'