



**emami\* paper mills limited**

regd. office : Unit No. 1, 15th floor, ACROPOLIS, 1858/1, rajdanga main road, kasba, Kolkata - 700 107  
phone : 91 33 6627 1301 fax : 91 33 6627 1338 e-mail : emamipaper@emamipaper.in website : www.emamipaper.in  
CIN : L21019WB1981PLC034161

EPML/BSE/2018-19

22<sup>nd</sup> November, 2018

**The Secretary**  
**Bombay Stock Exchange Limited**  
Floor 25, Phirozee Jejeebhoy Tower  
Dalal Street,  
Mumbai -400001

**Ref: Scrip Code: 533208**

**Sub: Disclosure under SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011**

Dear Sir,

We are forwarding herewith a copy of the Disclosure under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011, received from M/s Clix Finance India Private Limited along with their Letter dated 15<sup>th</sup> November, 2018 received by us on 22<sup>nd</sup> November, 2018 for pledge of 8,595,000 Equity Shares of the company.

This is for your kind information and record.

Thanking You,

Yours faithfully  
**For Emami Paper Mills Limited,**

**G. SARAF**  
**Vice President (Finance) & Secretary**

**Enclosed: As Above**

ISO 9001: ISO 14001 & OHSAS 18001 Certified Company

unit balasore : vill : balgopalpur, p.o. rasulpur, dist. balasore 756 020, odisha, india

phone : 91 6782 275723/26/79 fax : 91 6782 275778 e-mail : balasore@emamipaper.in

unit gulmohar : r.n. tagore road, alambazar, dakshineswar, kolkata - 700 035 india

phone : 91 33 6622 3100, 6540 9610 / 11 fax : 91 33 2564 6926 e-mail : gulmohar@emamipaper.in

15<sup>th</sup> November, 2018

<b>1</b>	<b>2</b>	<b>3</b>
To	To	To
<b>Corporate Filings Department</b>	<b>Corporate Filings Department</b>	<b>Target Company</b>
Bombay Stock Exchange Ltd	National Stock Exchange of India Ltd.,	Emami Paper Mills Limited
P J Tower, Dalai Street,	Exchange Plaza, C-1, Block G,	Acropolis, Unit No. 1, 15th Floor 1858/1,
Mumbai — 400 001	Bandra Kurla Complex,	Rajdanga Main Road, Kasba
	<b>Bandra (East) Mumbai — 400 051</b>	Kolkata WB 700107

## Corporate Filings Department

BSE - Corporate Office

### **Delhi Address:**

101, 1st Floor, Aggarwal Corporate Tower  
Plot No. 23, District Center,  
Rajendra Place, New Delhi - 110 008

## Corporate Filings Department

NSE - Corporate Office

### Delhi Address:

National Stock Exchange of India Ltd.,  
4th Floor, Jeevan Vihar Building,  
Parliament Street, New Delhi-110 001

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") for EMAMI PAPER MILLS LTD ("Target Company")

Dear Concerned,

—In respect of captioned Subject, we are now enclosing herewith Disclosures under Regulation 29(1) of SEBI SAST Regulations.

Kindly acknowledge the Compliance.

Regards

For Clix Finance India Pvt. Ltd.

**Authorised signator**



A photograph of a handwritten signature in black ink, which appears to read 'M. J. V. Venkatesh'. Below the signature is a rectangular stamp with the text 'M. J. VENKATESH & CO. LTD' in a bold, sans-serif font. To the right of the stamp, the date '18/11/18' is handwritten in a cursive script. The entire document is on a white background.

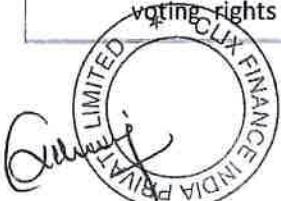


# भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	EMAMI PAPER MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Clix Finance India Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			





# भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,595,000	14.2%	14.2%
e) Total (a+b+c/-d)	8,595,000	14.2%	14.2%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,595,000	14.2%	14.2%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	The Shares have been pledged against loan given by the Pledgee		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22- June -2018		
Equity share capital / total voting capital of the TC before the said acquisition	120,998,100 Equity Shares Capital Divided into 604,99,050 Equity Shares of 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	120,998,100 Equity Shares Capital Divided into 604,99,050 Equity Shares of 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	120,998,100 Equity Shares Capital Divided into 604,99,050 Equity Shares of 2/- each		





# भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

**Part-B\*\*\***

Name of the Target Company: EMAMI PAPER MILLS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Clix Finance India Pvt Ltd	No	AAACG0239L

Signature of the acquirer / Authorised Signatory

Place:

Date:

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

