

# Emami\* PAPER MILLS

16<sup>th</sup> January, 2026

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001  
Scrip Code: 533208

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
NSE Symbol-EMAMIPAP

Dear Sir/Madam,

**Sub:** Certificate under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report dated 12<sup>th</sup> January, 2026 issued by Sushil Tiwari & Associates, Practising Company Secretaries (CP No. 1903) for the quarter ended 31<sup>st</sup> December, 2025.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Emami Paper Mills Limited**,



Mukesh Kumar Agarwal,  
**Vice President (Finance) & CFO**

Encl.: as above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For Quarter Ended : 31<sup>st</sup> December, 2025

2. ISIN : INE 830C01026

3. Face Value : Rs. 2/-

4. Name of the Company : **EMAMI PAPER MILLS LTD.**

5. Registered Office Address : 687 Anandapur, 1<sup>st</sup> floor,  
E.M. Bypass  
Kolkata- 700 107

6. Correspondence Address : - do -

7. Telephone No. : (033) 6613 6264

8. E- mail address : investor.relations@emamipaper.com

9. Names of the Stock Exchanges where : 1. BSE Limited (BSE)  
the Company's securities are listed 2. National Stock Exchange of India  
Limited (NSE)

|   |   | Number of Shares | %      |
|---|---|------------------|--------|
| 10. Issued Capital *                          |   | 60499050         | 100.00 |
| 11. Listed Capital<br>(as per company record) |   | 60499050         | 100.00 |
| 12. Held in dematerialised form in CDSL       | : | 6990533          | 11.55  |
| 13. Held in dematerialised form in NSDL       | : | 53426514         | 88.31  |
| 14. Physical                                  | : | 82003            | 0.14   |
| 15. Total No. of shares (12 + 13 + 14)        | : | 60499050         | 100.00 |

\*Apart from 6,04,99,050 Equity Shares, the Company had issued 61,25,000 Optionally Convertible Non-Cumulative Redeemable Preference Shares (OCRPS) of Rs. 100/- each, convertible at the option of the Company. Out of these 61,25,000 OCRPS, (i) 20,00,000 Series I OCRPS of Rs.100/- each have been reclassified, vide a Special Resolution passed on 20<sup>th</sup> March, 2025, to 20,00,000 Series I Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 100/- each; and (ii) 15,00,000 Series II Tranche I OCRPS of Rs. 100/- each have been reclassified, vide a Special Resolution passed on 2<sup>nd</sup> August, 2025, to 15,00,000 Series II Tranche I Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS) of Rs. 100/- each. Both OCRPS and NCRPS are unlisted.



16. Reasons for difference, if any, between  
(10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share  
capital during the quarter under  
consideration as per Table below : NIL

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchange (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for stock exchange (specify names) |
|-------------|---------------|-----------------------------------|--|---------------------------|---------------------------|--|
|             |               |                                   |  |                           |                           |  |

18. Register of Members is updated (Yes / No) : Yes  
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? if not, reason why ? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           | N.A.              |
| Pending for more than 21 days | NIL             | NIL           | N.A.              |



22. Name & Telephone No. of Compliance Officer of the Company. : Mr. Debendra Banthiya (FCS-7790)  
(033) 6613 6264  
(Ceased w.e.f. closure of business hours on 05.12.2025)

23. Name, Address, Tel. & Fax No., : SUSHIL TIWARI  
Registration No. of the Auditor  
SUSHIL TIWARI & ASSOCIATES  
Company Secretaries,  
31A, S.P. Mukherjee Road,  
Kolkata- 700025.  
Mobile – 98300 56820

24. Appointment of common agency for : MAHESHWARI DATAMATICS  
Share registry work. If yes (name & address)  
PVT. LTD.  
(Registrar & Share Transfer Agent)  
23, R.N. Mukherjee Road, 5<sup>th</sup> Floor,  
Kolkata- 700001.  
Phone : (033) 2248-2248, 2243-5029

25. Any other details that the auditor may : NIL  
like to provide. (e.g. BIFR company,  
delisting from Stock Exchange,  
Company changed its name etc.)



31A, S. P. Mukherjee Road,  
Kolkata - 700 025  
The 12th day of January, 2026  
UDIN : A006199G003258393

For SUSHIL TIWARI & ASSOCIATES  
*Company Secretaries*  
*Sushil Tiwari*  
SUSHIL TIWARI  
COMPANY SECRETARY  
ACS 6199 CP 1903  
(SUSHIL TIWARI)  
Proprietor  
ACS 6199  
CP 1903  
Firm's UIN : S1996WB016900  
Peer Review Certificate No : 249/2022