



emami* paper mills limited

regd .office : Unit No. 1, 15th floor, ACROPOLIS, 1858/1, rajdanga main road, kasba, Kolkata - 700 107
phone : 91 33 6627 1301 fax : 91 33 6627 1338 e-mail : emamipaper@emamipaper.in website : www.emamipaper.in
CIN : L21019WB1981PLC034161

EPML/BSE /2018-19/
22nd June, 2018

**The Secretary,
The Bombay Stock Exchange Ltd.**
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

**Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeover)
Regulations, 2011**

Dear Sir,

We are forwarding herewith a copy of disclosure under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeover) Regulations, 2011 received from M/s J M Financial Products Limited along with their letter dated 18th June, 2018 received by us on 20th June, 2018 for acquiring more than 5% shares in our company.

This is for your kind information and record.

Thanking You,

Yours Faithfully,
For Emami Paper Mills Limited,

G. SARAF
Vice President (Finance) and Secretary

Enclosed: As Above

June 18, 2018

The Compliance Officer
EMAMI PAPER MILLS LTD
Unit No 1, 15th floor,
ACROPOLIS, 1858/1
Rajdanga main road,
Kasba,
Kolkata - 700 107

*Received on
20/6/18*

Dear Sir,

Re: Disclosure u/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Products Limited



Reena Sharda
Company Secretary

Encl: a/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	EmamiPaper Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Products Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights-	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
JM Financial Products Limited¹	4022	0.01%	0.01%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total(a+b+c+d)	4022	0.01%	0.01%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
JM Financial Products Limited	56,25,000	9.29%	9.29%
e) Total(a+b+c+/-d)	56,25,000	9.29%	9.29%

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com

After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in such category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
JM Financial Products Limited¹	56,29,022	9.30%	9.30%
e) Total(a+b+c+d)	56,29,022	9.30%	9.30%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Off Market (Creation of encumbrance)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 14, 2018		
Equity share capital/total voting capital of the TC before the said acquisition	6,04,99,050 equity shares		
Equity share capital/total voting capital of the TC after the said acquisition	6,04,99,050 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	6,04,99,050 equity shares		

I. These shares are held as collateral to secure the loan sanctioned/given to the borrower(s).

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

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Part-B*****Name of the Target Company: Emami Paper Mills Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
JM Financial Products Limited	No	AAACJ1236G

for JM Financial Products Limited**Reena Sharda**
Company SecretaryPlace: Mumbai
Date: June 18, 2018**Note:**

(*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Requirements, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.